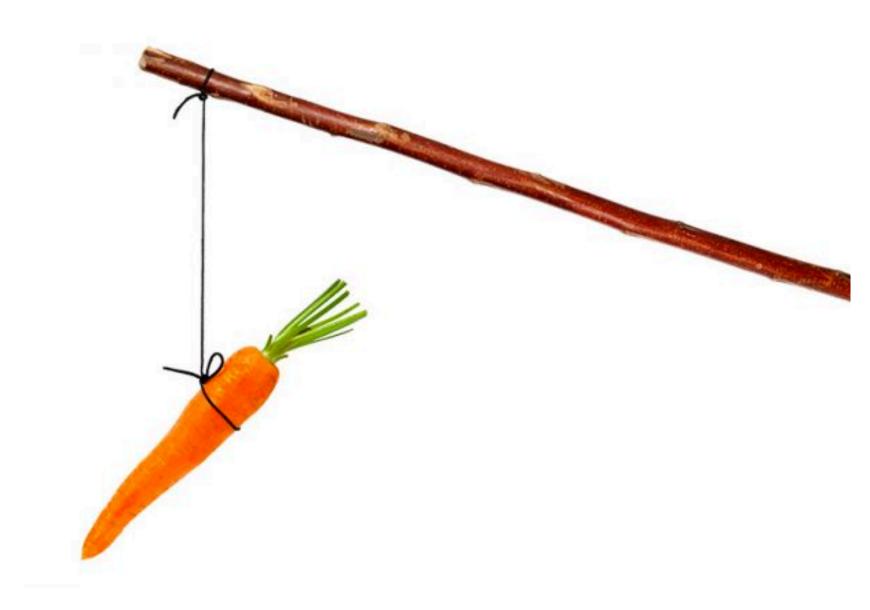


JUNE 10, 2019



# HERITAGE MANAGEMENT: A Balance of Carrots and Sticks





#### THE STICKS: REGULATIONS

- Planning Tools
- Assessment Tools
- Protection Tools
- Heritage Management Tools



#### **LEGAL PROTECTION**

(Note: all forms of protection run with the Land Title)

- Heritage Designation
- Heritage Revitalization Agreement
- Conservation Covenant
- Heritage Conservation Area (scheduled property)



#### THE CARROTS: INCENTIVES (FINANCIAL)

- Grants
- Permissive tax incentives (Community Charter)
- Reduced or waived permit fees



#### THE CARROTS: INCENTIVES (NON-FINANCIAL)

- Heritage Revitalization Agreements
- Relaxations / Variances
- Density bonus or transfer
- Equivalencies and exemptions / Alternate Compliance
- Administrative support ("Green Door")
- Technical advice

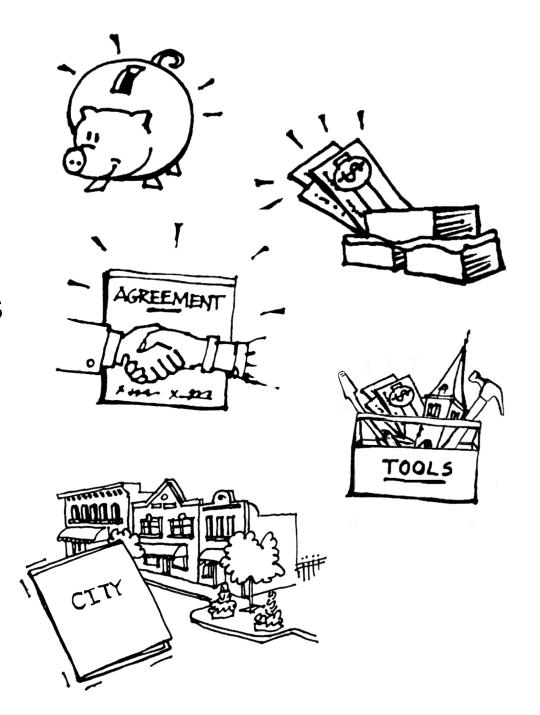
## HERITAGE INCENTIVES

How can we more effectively encourage heritage conservation?



### HERITAGE INCENTIVES

Offer incentives to heritage property owners that make projects financially viable.



#### **TYPES OF HERITAGE INCENTIVES**

#### **FINANCIAL INCENTIVES:**

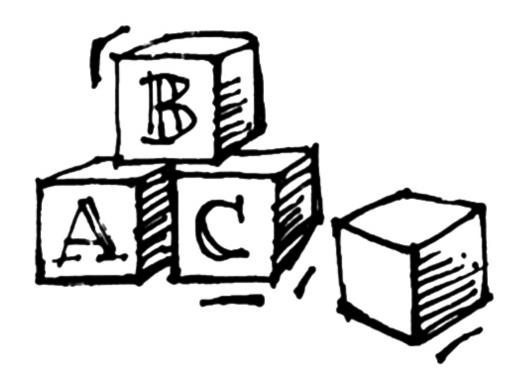
- Reduce the financial burden of heritage conservation
  - Some examples that may be effective:
    - Property tax relief
    - Grants

#### **DEVELOPMENTAL INCENTIVES:**

- Make possible certain redevelopment schemes that conserve heritage
  - Some examples that may be effective:
    - Relaxed infill/subdivision/stratification guidelines
    - Extra density and Transfer of Density

#### **ADMINISTRATIVE INCENTIVES:**

- Streamline the approval process for heritage conservation projects
  - An example that may be effective:
    - Permit fast-tracking, including use of heritage equivalencies and alternative solutions regarding Building Codes



#### **Enabling Legislation: Local Government Act**

Local governments are enabled with the powers, duties and functions necessary for fulfilling their purposes, including stewardship of public assets, and the flexibility to respond to the different needs and changing circumstances of their communities.



Is an official listing of properties having heritage value, passed by resolution of local government.

The Maple Ridge Community Heritage Register lists 28 sites. Many more would be eligible, as the *Heritage Resources of Maple Ridge* lists 125 sites.



Inclusion on a Heritage Register is based on **community heritage value**, determined through values-based assessment.

There are potential benefits to the property owner.



Inclusion on a Heritage Register does not constitute heritage designation or any other form of permanent heritage protection.

A Register listing is not registered on the Land Title.



Enables monitoring of proposed changes through municipal flagging and permitting process.



Allows for consideration of development options. Temporary holds can be placed on approvals.



Can act as the threshold of eligibility for heritage incentives.



Homeowners may benefit from heritage incentives:

- financial incentives may require legal protection
- can include grants and property tax abatements
  - municipal heritage grants
  - permissive tax exemptions (Community Charter)

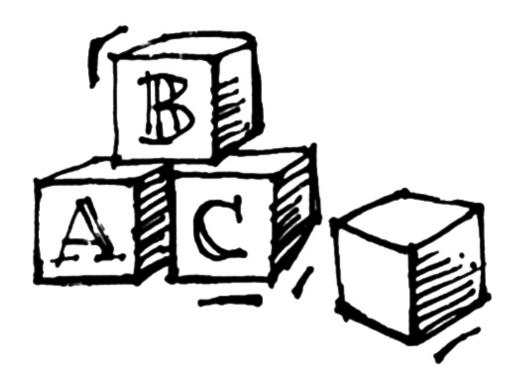


Register listing enables Acceptable Alternative Solutions under the BC Building Code



Listing allows exemptions and equivalencies under:

- The Energy Efficiency Act
- The Homeowner Protection Act



### **Enabling Legislation: Community Charter**

Enables permissive tax exemptions.

# FINANCIAL INCENTIVES

#### **PROPERTY TAX RELIEF**

Revenue neutral; may generate higher assessments in the long-term.

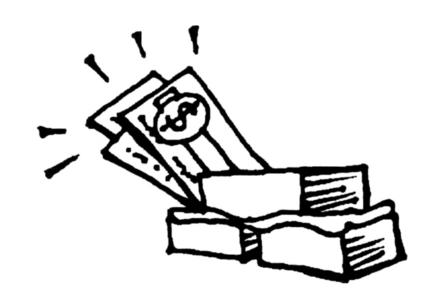


# FINANCIAL INCENTIVES

#### **GRANTS**

Considered effective for residential properties.

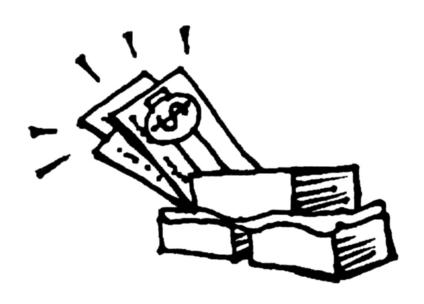
Different delivery models: direct City grants, armslength foundations.



# FINANCIAL INCENTIVES

#### **GRANTS**

Some grants available through senior governments.



# DEVELOPMENTAL INCENTIVES

## INFILL / SUBDIVISION / STRATIFICATION

Potential Building Code issues with strata projects.





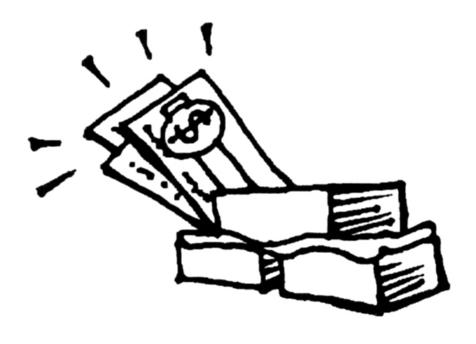
#### **Heritage Revitalization Agreement**

Homeowners may benefit from development incentives e.g. subdivision and setback variances, density and use provisions, relaxations, etc.



#### Heritage Revitalization Agreement

- Any negotiated heritage agreements are voluntary.
- Should be integrated with planning context
   (New West model: "meet a community standard of reasonableness")



#### **Heritage Revitalization Agreement**

Projects need to be made financially viable through the provision of negotiated incentives.

## ADMINISTRATIVE INCENTIVES

#### PERMIT FAST-TRACKING

Increased municipal staff
knowledge of how to deal with
heritage projects;
acceptable Building Code
solutions; alternative compliance
measures; technical and
program information.



### **NEXT STEPS:**

Feedback and comments from tonight will be reviewed.

Open House to discuss recommendations.

Final Report to be submitted to City Council.



#### CITY OF MAPLE RIDGE HERITAGE INCENTIVES REVIEW

JUNE 10, 2019

Diogeo fill out th	ie foodback forn	ο after νου baνο νίονιοι	d the Open House boards

1.	As the owner of a heritage inventory site, do you plan to undertake an extendi repair project in the ruture?			
	O 1-4 years			
	O 5-9 years			
	O 10 years or more			
	O I do not plan on undertaking exterior repairs			
	O Other (describe below)			
2.	As the owner of a heritage inventory site, please identify the challenges you encounter regarding maintaining your building (check all that apply; please feel free to provide additional information in the building):			
	No challenges encountered			
	Lack of heritage information and expertise for owners			
	Cost of repairs that reflect construction era			
	Difficulty sourcing trades and materials appropriate for a heritage site			
	Building is not in compliance with current city regulations			
	O Other (describe below)			
3.	What is your long-term vision for your heritage inventory site (check all that apply; please feel free to provide additional information in the box below)?  Historic elements of the site are enhanced and preserved for the future  Convert to a different use (e.g., from residential to commercial)  Redevelopment of the site to add more buildings while maintaining heritage elements  Redevelopment of the site with heritage elements removed  Other (describe below)			
4.	Do you have any additional comments or suggestions regarding the Heritage Incentives Review project?			

